AWS
5 U M M I T

## **Amazon EC2 Systems Manager**

Hybrid-Cloud Management at Scale

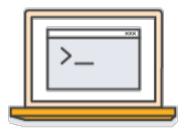
Matt Johnson, Solutions Architect, UK Public Sector

28 June 2017



### What to expect from the session

- Overview of Amazon EC2 Systems Manager capabilities
- Setting up EC2 Systems Manager
  - IAM role configuration
  - Agent installation: EC2 and on-premises
- Walkthroughs:
  - Run Command, Associations, Inventory, Documents
  - Advanced usage example
- More use cases



#### **Cloud is the New Normal**



Trade capital expense for variable expense



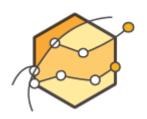
Increase speed and agility



Benefit from massive economies of scale



Stop spending money on running/maintaining data centers



Stop guessing capacity

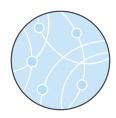


Go global in minutes

## **Customer challenges**



Traditional IT toolset not built for cloud scale infrastructure



Maintaining enterprise-wide visibility is challenging



Deploying multiple products is a significant overhead



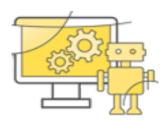
Licensing costs & complexity

# Managing cloud and hybrid environments using a traditional toolset is complex and costly

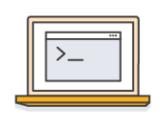
## Introducing Amazon EC2 Systems Manager

### A set of capabilities that:

- enable automated configuration
- support ongoing management of systems at scale
- work across all of your Windows and Linux workloads
- run in Amazon EC2 or on-premises
- carry no additional charge to use



## **Amazon EC2 Systems Manager capabilities**







**State Manager** 



Inventory



**Maintenance Window** 



**Patch Manager** 



**Automation** 



**Parameter Store** 

#### **Run Command**



# Remotely and securely manage servers or virtual machines at scale running in your data center or in AWS

- Automate common administrative tasks
- Execute commands across multiple instances simultaneously
- Support for AWS and on-premises infrastructure
- Granular permissions to control access through AWS IAM
- Logging using AWS CloudTrail

## **State Manager**



# Define and maintain consistent configuration of operating systems and applications running in your data center or in AWS

- Control configuration details such as anti-virus settings, iptables, etc.
- Define your own schedules for deployment reviews
- Compare actual deployments against specified configuration policy
- State Manager reapplies policies if state drift is detected
- Query State Manager to view status of deployments

## **Inventory**



# Provides visibility into the software catalogue and configuration for your Amazon EC2 instances and on-premises servers

- Gather detail on a variety of attributes, such as:
  - Installed applications & OS details
  - AWS components and agents
  - Network configuration
- Inventory attributes are stored in AWS Config for auditing
- Assess compliance of configurations using AWS Config Rules

#### **Maintenance Window**



# Define one or more recurring windows of time during which it is acceptable for any disruptive operation to occur

- Associate your instances with defined maintenance windows
- Create different maintenance windows for different groups of servers
- Works with both Amazon EC2 and on-premises infrastructure

## **Patch Manager**



# Automated tool that helps you simplify your Windows operating system patching process

- Select the patches you want to deploy
- Control timing for patch roll-outs and instance reboots
- Define auto-approval rules for patches
- Ability to black-list or white-list specific patches
- Schedule the automatic roll out through maintenance windows

#### **Automation**



# Simplifies common maintenance and deployment tasks, such as updating Amazon Machine Images (AMIs)

- Patch, update agents, or bake applications into your AMIs
- Build workflows to accomplish complex tasks
- Use pre-defined workflows or build your own

#### **Parameter Store**



# Centralized store to manage your configuration data, including plain-text data or secrets, encrypted through AWS KMS

- Critical information stored securely within your environment
  - Integrates with AWS IAM, AWS KMS, AWS CloudTrail
- Re-use across your AWS configuration and automation workflows
- Reference parameters from:
  - Other Amazon EC2 Systems Manager capabilities (Run Command, Automation, State Manager, etc.)
  - other AWS services (Amazon ECS, AWS Lambda, etc.)

## **Pre-requisites**

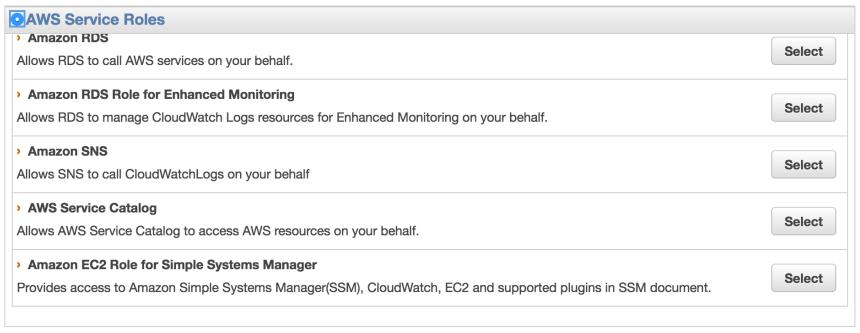


## **Prerequisites**

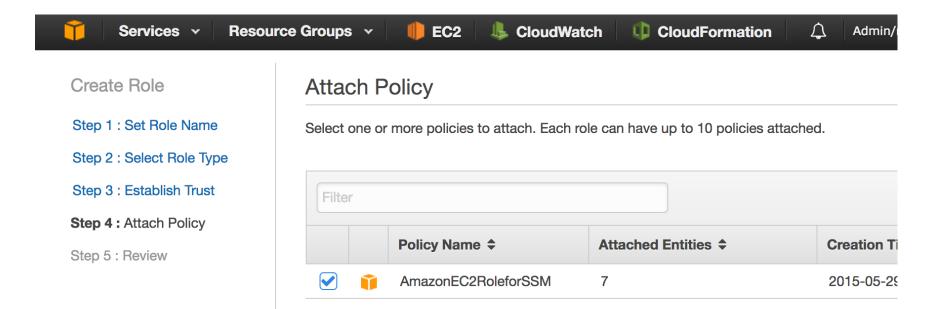
- User IAM access to Amazon EC2 Systems Manager
- For managed EC2 instances:
  - Amazon EC2 Instance Role
- For managed on-premises instances:
  - AWS IAM Service Role
  - EC2 Systems Manager Activation code
- SSM Agent installed on managed instances
  - Outbound Internet (https) access for the instance

#### Choose the Amazon EC2 Role for SSM Role

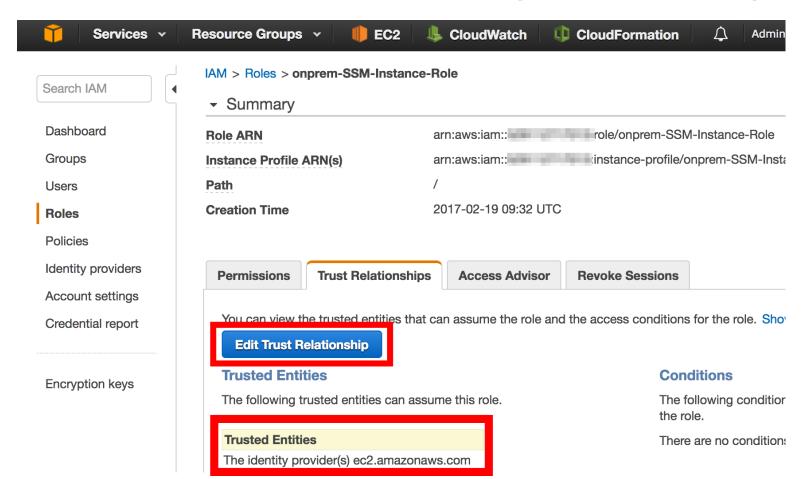
#### Select Role Type



## **Attach the AWS Managed Policy**



## **Edit the Trust Relationship (on-prem role)**



## **Edit the Trust Relationship (on-prem role)**

#### Edit Trust Relationship

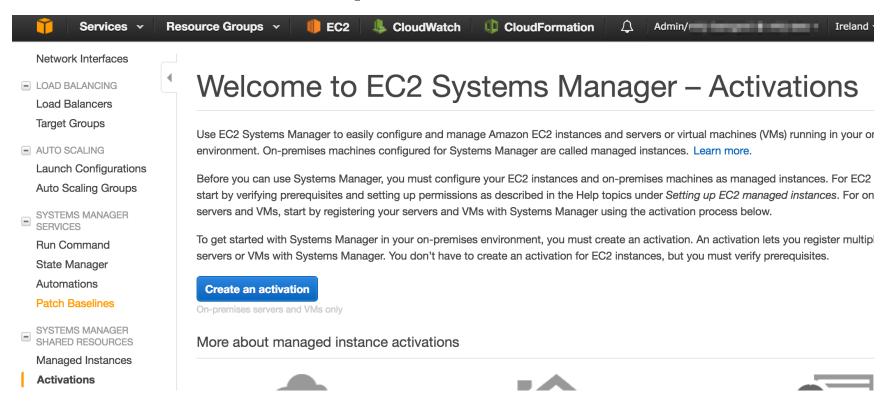
You can customize trust relationships by editing the following access control policy document.

#### **Policy Document**

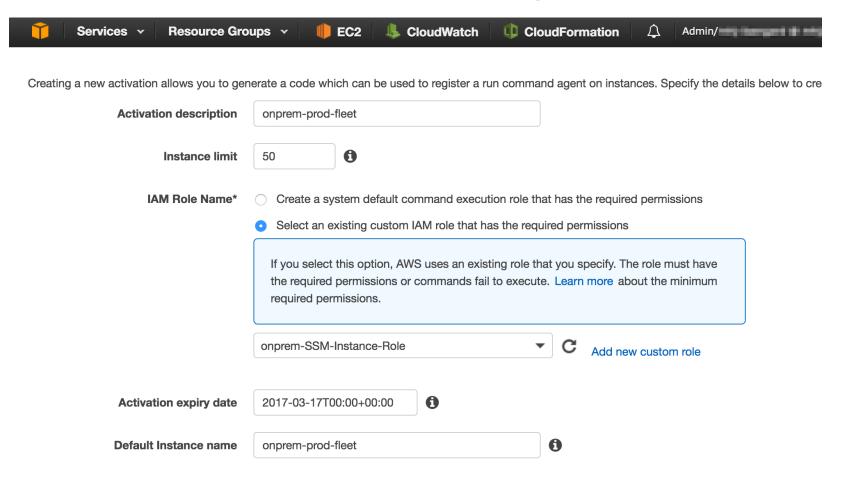
```
"Version": "2012-10-17",
      "Statement": [
          "Sid": "",
          "Effect": "Allow",
          "Principal": {
            "Service": "ssm.amazonaws.com"
          "Action": "sts:AssumeRole"
10
11
12
13
```

http://docs.aws.amazon.com/systems-manager/latest/userguide/sysman-maintenance-permissions.html

### **Activations for on-premises servers**



## Create a new Activation using the service role



#### Note down the Activation Code and ID

**Activations** > Create Activation

#### **Create Activation**



#### Success

Activation Code

Activation ID 54ac8bd2-

You can now install amazon-ssm-agent and manage your instance using Run Command.<a href="https://docs.aws.amazon.com/AWSEC2/latest/UserGuide/install-ssm-agent.html">Learn more</a>

personal production of the second

View result

## **Amazon SSM Agent Overview**

Processes SSM requests and configures instances Supported Linux operating systems:

- Amazon Linux 2014.03 and later
- Ubuntu 12.04 LTS, 14.04 LTS, 16.04 LTS
- RHEL 6.5+, CentOS 6.3+, SUSE 12+

### Supported Windows operating systems:

Windows Server 2003+, including R2 versions

#### Source code available on GitHub:

https://github.com/aws/amazon-ssm-agent

## **Amazon SSM Agent Installation – Linux**

### Amazon EC2 instances (Amazon Linux, RedHat 6.x, etc.)

```
mkdir /tmp/ssm
REGION=`curl -s http://169.254.169.254/latest/dynamic/instance-identity/document/ | grep "region" |
awk -F\" ' { print $4 }'`

curl https://amazon-ssm-$REGION.s3.amazonaws.com/latest/linux_amd64/amazon-ssm-agent.rpm -o
/tmp/ssm/amazon-ssm-agent.rpm
sudo yum install -y /tmp/ssm/amazon-ssm-agent.rpm
```

### On-premises servers:

```
mkdir /tmp/ssm
REGION='eu-west-2" # Specifies the region in which to register the on-premises instances

curl https://amazon-ssm-$REGION.s3.amazonaws.com/latest/linux_amd64/amazon-ssm-agent.rpm -o
/tmp/ssm/amazon-ssm-agent.rpm
sudo yum install -y /tmp/ssm/amazon-ssm-agent.rpm
sudo stop amazon-ssm-agent
sudo amazon-ssm-agent -register -code "code" -id "id" -region "$REGION" sudo start amazon-ssm-agent
```

### **Amazon SSM Agent Installation – Windows**

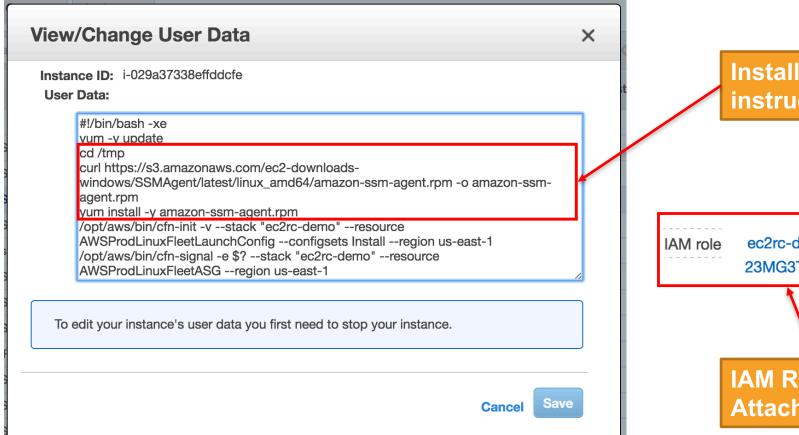
#### Amazon EC2 instances

```
$ Download: https://amazon-ssm-
region.s3.amazonaws.com/latest/windows_amd64/AmazonSSMAgentSetup.exe
$ Restart-Service AmazonSSMAgent
```

### On-premises servers:

```
$dir = $env:TEMP + "\ssm"
New-Item -ItemType directory -Path $dir
cd $dir
(New-Object System.Net.WebClient).DownloadFile("https://amazon-ssm-
region.s3.amazonaws.com/latest/windows_amd64/AmazonSSMAgentSetup.exe", $dir +
"\AmazonSSMAgentSetup.exe")
Start-Process .\AmazonSSMAgentSetup.exe -ArgumentList @("/q", "/log", "install.log",
"CODE=code", "ID=id", "REGION=region") -Wait
Get-Content ($env:ProgramData + "\Amazon\SSM\InstanceData\registration")
Get-Service -Name "AmazonSSMAgent"
```

### **Boot-strapping installation – EC2 User Data**



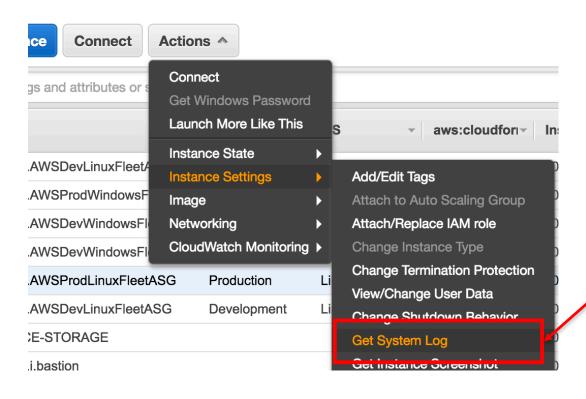
Installation instructions

ec2rc-demo-FleetRole-23MG3TQDGB8F IAM Role **Attachment** 

### **Boot-strapping installation – CloudFormation**

```
Server:
 Type: AWS::EC2::Instance
 Metadata:
   AWS::CloudFormation::Init:
     configSets:
       AWSTools:
         - "ssmInstall"
     ssmInstall:
       packages:
         rpm:
           amazon-ssm-agent: https://s3.amazonaws.com/ec2-downloads-windows/SSMAgent/latest/linux amd64/amazon-ssm-agent.rpm
       commands:
         01-stopssm:
           command: "stop amazon-ssm-agent"
         02-startssm:
           command: "start amazon-ssm-agent"
 Properties:
   TamInstanceProfile: !Ref EC2SSMProfile
   UserData:
      "Fn::Base64":
       !Sub
         #!/bin/bash -xe
         yum -y update
         /opt/aws/bin/cfn-init -v --stack "${AWS::StackName}" --resource Server--configsets AWSTools --region ${AWS::Region}
         echo Startup completed.
```

## **Checking installation status**

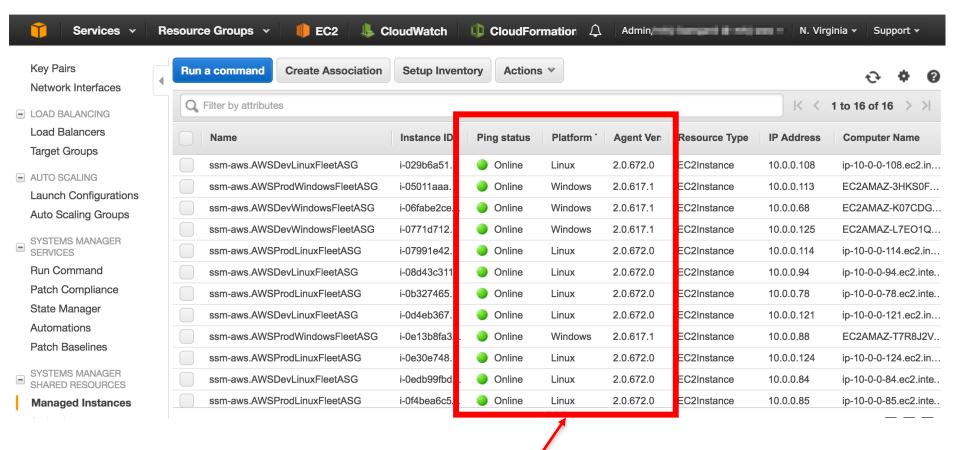


View the System Log of the instance

## **Checking installation status**

```
---> Package amazon-ssm-agent.x86_64 0:2.0.672.0-1 will be installed --> Finished Dependency Resolution
Dependencies Resolved
                                                               Repository
 Package
                           Arch
                                        Version
                                                                                            Size
Installina:
                          x86_64
                                        2.0.672.0-1
                                                               /amazon-ssm-agent
                                                                                           16 M
 amazon-ssm-agent
Transaction Summary
Install 1 Package
Total size: 16 M
Installed size: 16 M
Downloading packages:
Running transaction check
Running transaction test
Transaction test succeeded
Running transaction
Installing: amazon-ssm-agent-2.0.672.0-1.x86_64 amazon-ssm-agent start/running, process 8061 Verifying: amazon-ssm-agent-2.0.672.0-1.x86_64
                                                                                             1/1
                                                                                             1/12017/
2017/02/22 09:01:56Z: OsProductName: Amazon Linux AMI
2017/02/22 09:01:56Z: OsVersion: 2016.09
 nstalled:
  amazon-ssm-agent.x86_64 0:2.0.672 8-1
```

Check that installation succeeded

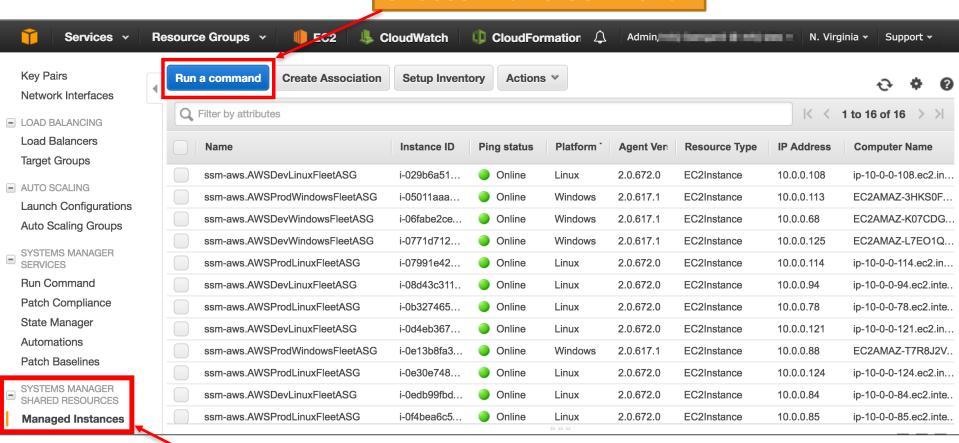


**Check the Agent Ping status and version** 

## Walkthrough: Run Command



#### **Choose "Run a Command"**

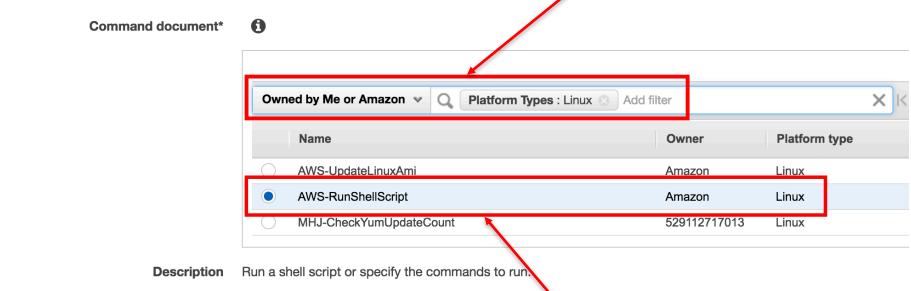


#### Select "Managed Instances" from the menu

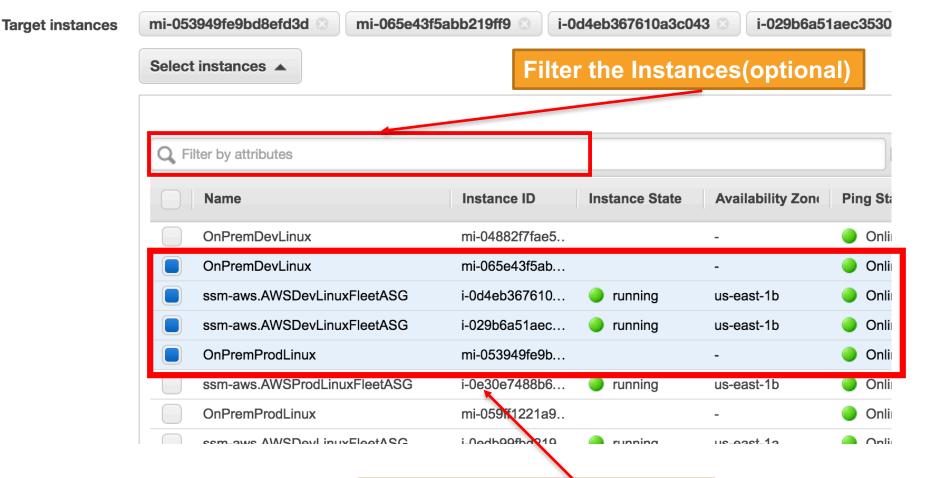
#### Filter the Command Documents (optional)

#### Run a command

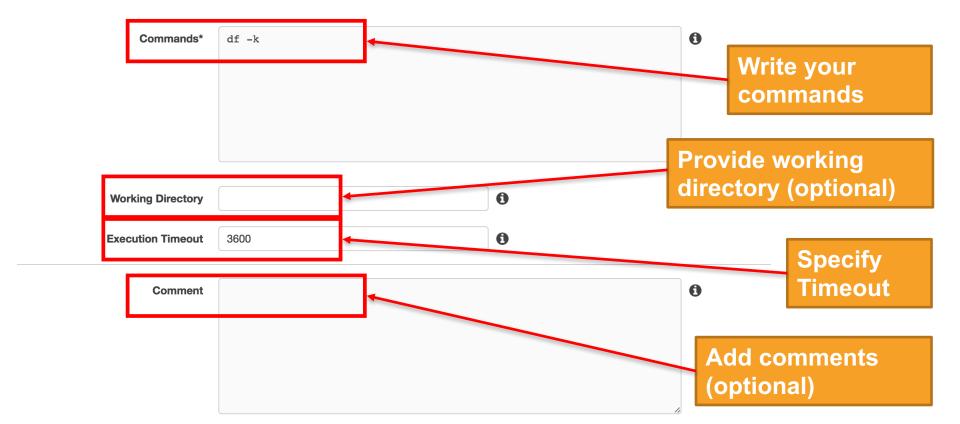
A command document includes the information about the command you want to run. Select a command document from the following list and then specify parar

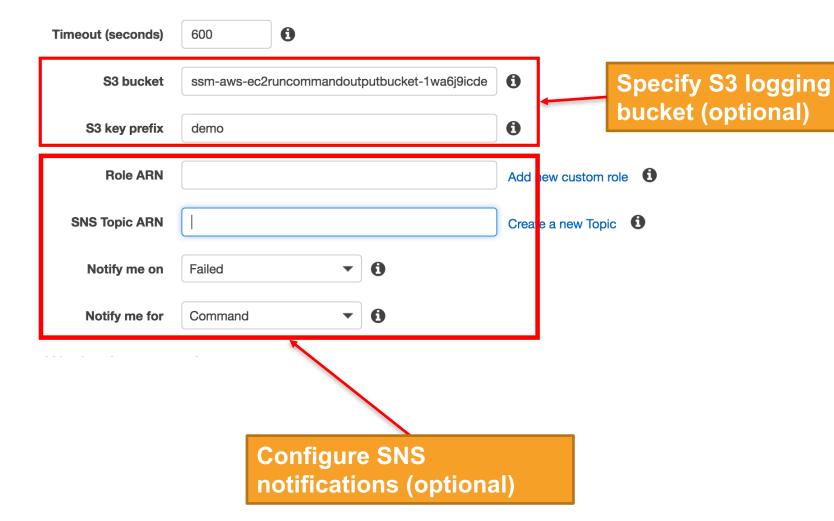


**Choose the Command Document** 



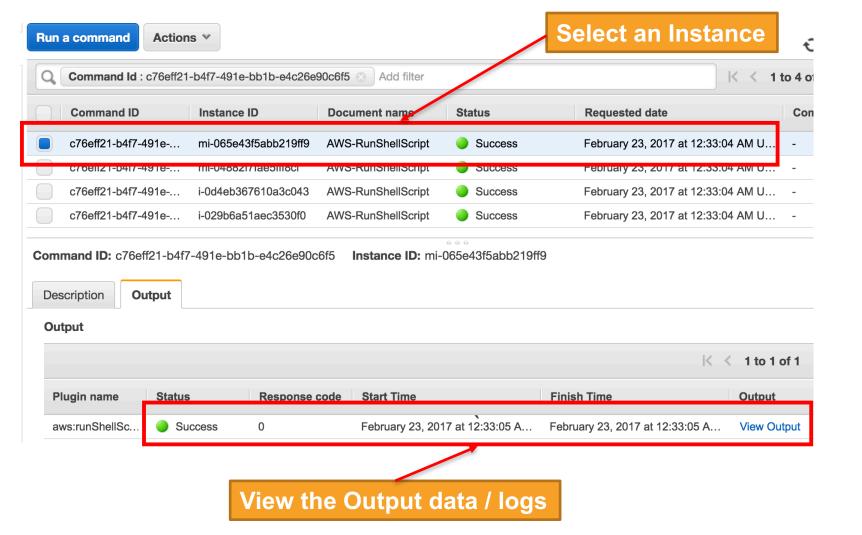
**Select the Instances to target** 





#### Run a command





#### Commands > Output

#### Output for aws:runShellScript

Filesystem	1K-blocks	Used	Available	Use%	Mounted	on
devtmpfs	240728	56	240672	1%	/dev	
tmpfs	251604	0	251604	0%	/dev/shm	
/dev/xvda1	8123812	1030708	6992856	13%	/	

## **Concurrency Model**

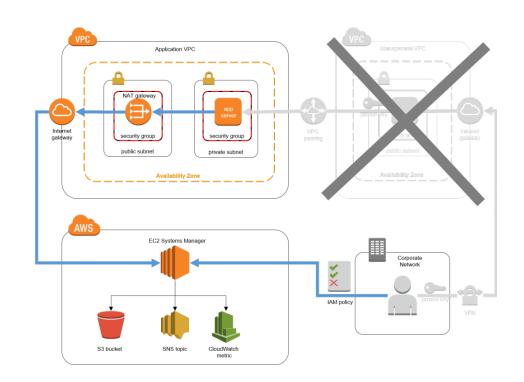
- Concurrency controls allow you to specify max velocity:
  - Execute simultaneously on maximum of N instances, or
  - Execute simultaneously on maximum of N% instances
- Queuing system sends commands exponentially, starting with a single instance, until it reaches max-concurrency

## **Error Handling**

- Error handling allows you to specify an error threshold:
  - Maximum of N error responses, or
  - Maximum of N% of the target set error responses
- Queuing system will stop sending commands once the error threshold has been breached

## **Example: Replacing Bastion Hosts**

- Replace your bastion host by using Amazon EC2 Systems Manager
- Reduce your system's attack surface
- Offers greater visibility into commands issued on your hosts
- Granular IAM controls



# Walkthrough: State Manager



## **Associations (via State Manager)**

## Determine the **actions** to be applied:

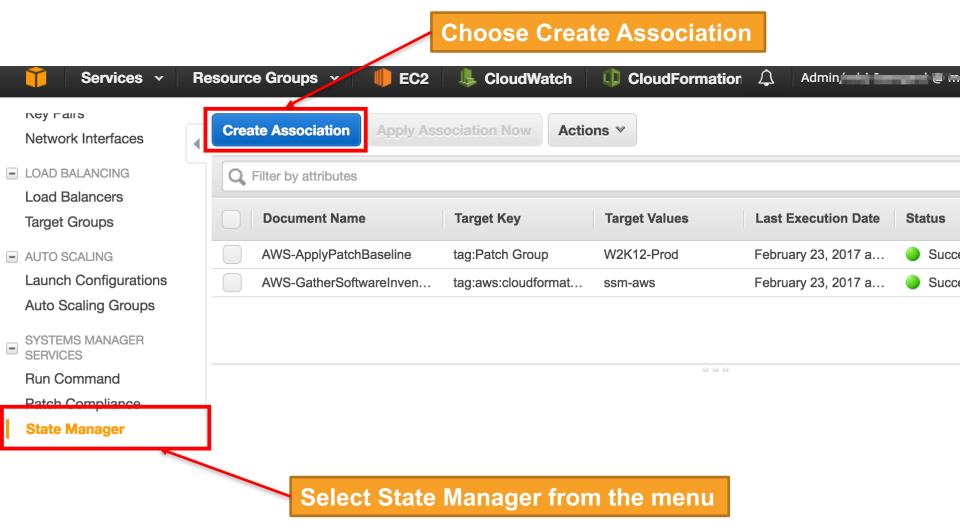
Defined using a Command or Policy document

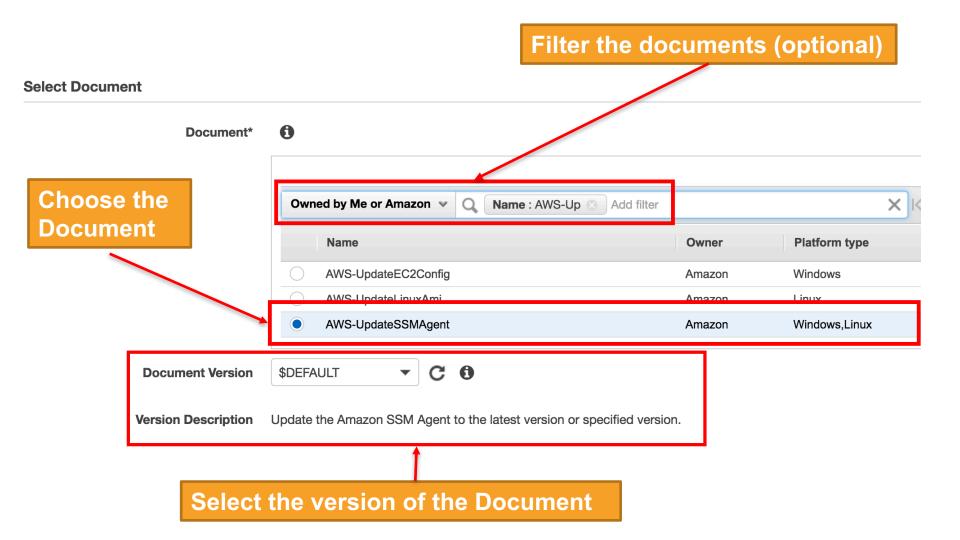
## Determine the **managed instances** to be targeted:

- Define a target group based on Tags (Key or Key=Value), or
- Select individual instances manually

## Determine the schedule to apply the actions:

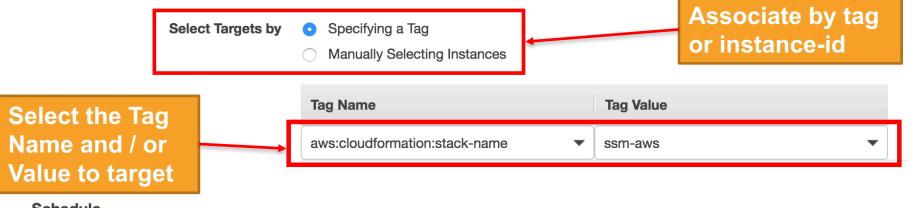
- Every 30 minutes
- Every x hours
- Every week on x day at hh:mm





#### **Targets**

Targets are the instances you would like to associate with this document. You can choose to target by both managed instance and tag.

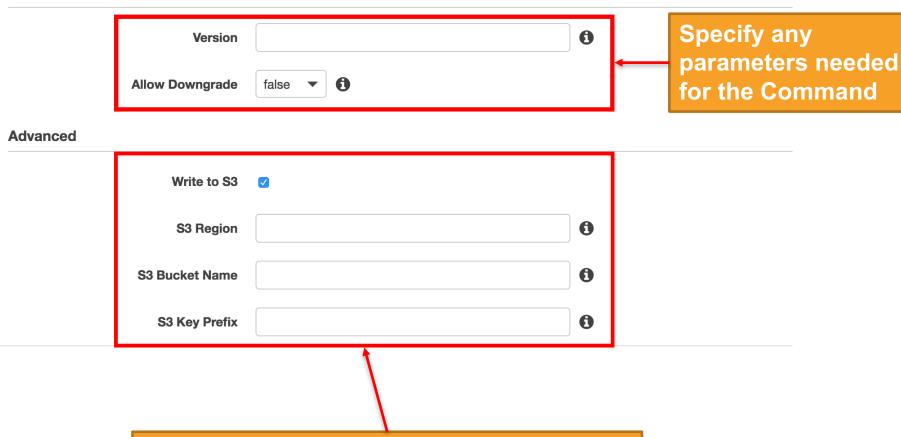


#### **Schedule**

To run an association automatically set a schedule defining when it will run.

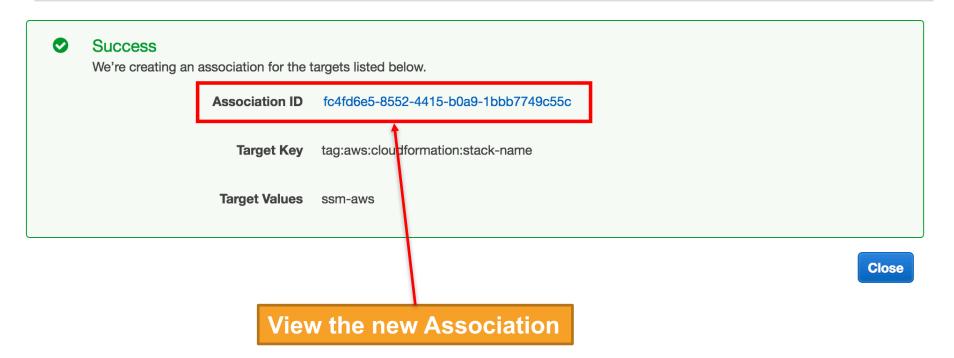


#### **Parameters**



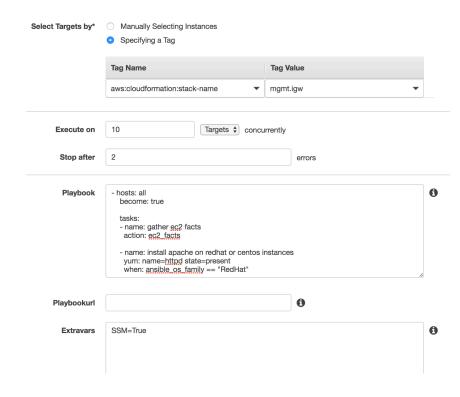
Configure the S3 logging bucket (optional)

#### **Create Association**



## **Example: Ansible & State Manager**

- Execute configuration management directives using Ansible and EC2 Run Command / State Manager
- Makes use of the new "AWS-RunAnsiblePlaybook" public command document
- Track and audit usage using AWS CloudTrail



# Walkthrough: Inventory



## **Inventory (via State Manager)**

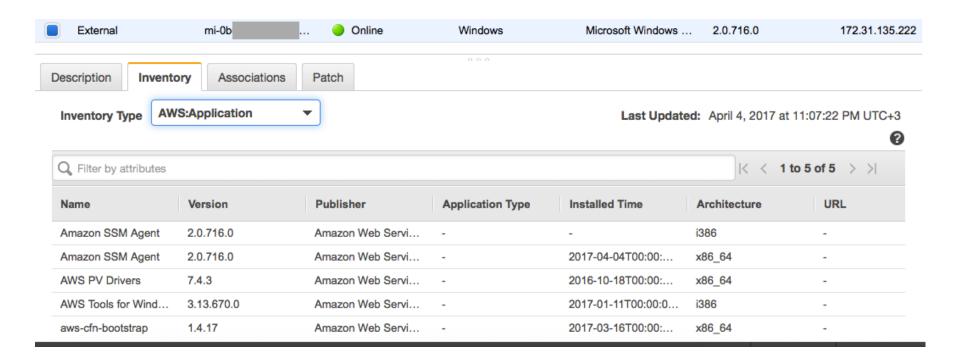
Uses State Manager to schedule inventory collection

Policy Document: AWS-GatherSoftwareInventory

Determine the **types** of inventory to be collected:

- Installed Applications
- AWS Software Components
- Network Configuration
- Custom Inventory Information
- Windows Updates (Windows instances only)

## Viewing Inventory details: AWS Console



## Viewing Inventory details: AWS CLI

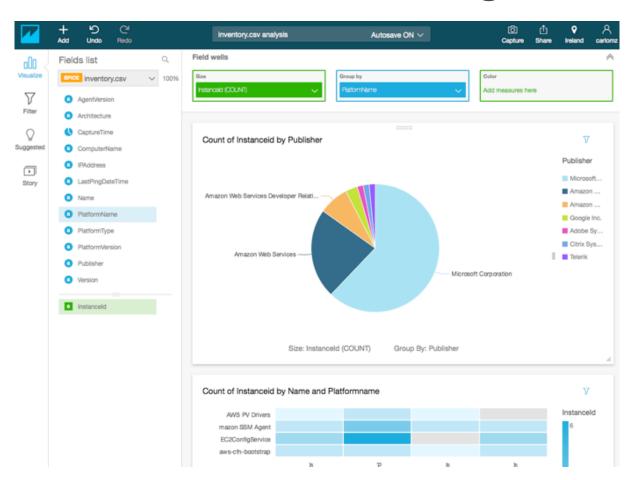
```
aws ssm get-inventory -filters
   Key=AWS:InstanceInformation.PlatformType,
        Values=Windows,
        Type=Equal
   Key=AWS:InstanceInformation.ResourceType,
        Values=ManagedInstance,
        Type=Equal
```

## Integration with AWS Config





## Integration with Amazon QuickSight



# Walkthrough: Documents



## **EC2 Systems Manager Documents**

## Documents define actions performed on managed instances

- Command documents: used to define and execute commands
- Policy documents: used to enforce a policy on targets
- Automation documents: perform common deployment tasks

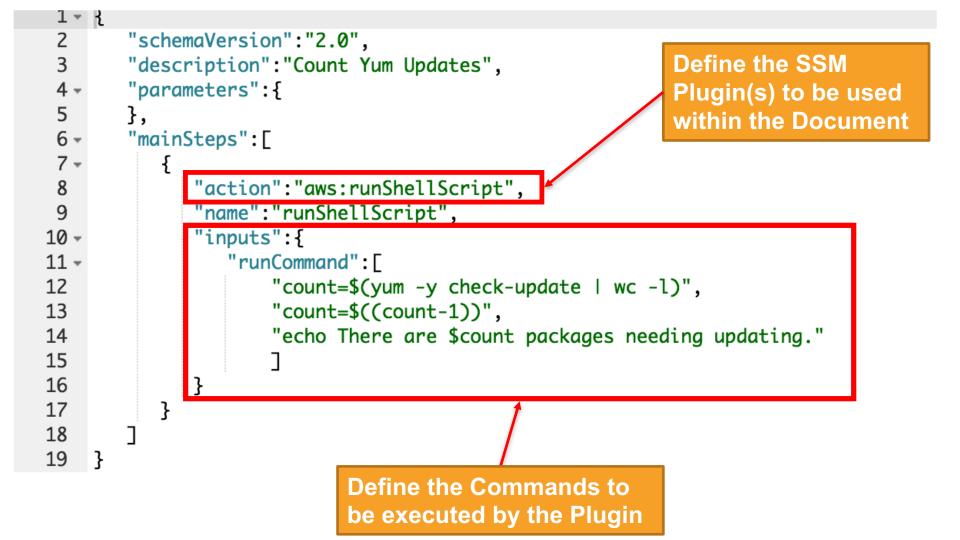
#### **Documents:**

- use JSON formatting
- support editing and versioning (using schema v2.0+)
- sequencing of steps
- AWS-managed, user created, or shared from other accounts

#### **Document Structure**

#### Basic structure of a Document:

- schemaVersion: the schema version to use.
- Description: Information you provide to describe the purpose of the document.
- Parameters: The parameters the document accepts, for example command or timeout
- mainSteps: An object that can include multiple steps (plugins).
   Steps include one or more actions, a unique name of the action, and inputs (parameters) for those actions.



# Walkthrough: Integration with other AWS Services



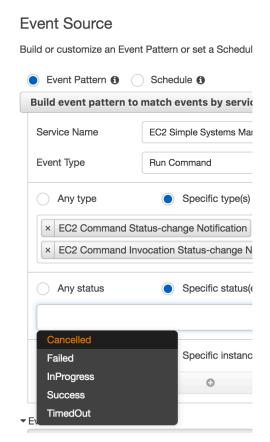
## Integration with CloudWatch Events

#### Event Sources

- Event Types
- Statuses
- Resources

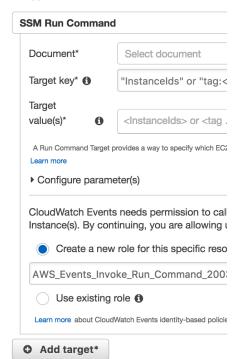
## Event Targets

- Run Command Documents
- Target Key / Values
- Parameters
- IAM role



#### **Targets**

Select Target to invoke when an event matches y is triggered.



## **Integration with Lambda**

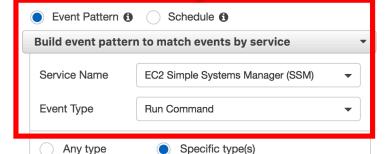
```
from __future__ import print_function
   import boto3
   import json
                                                                         Retrieve information from
   import logging
   import os
                                                                         the CloudWatch Event
   client = boto3.client('ssm')
10 - def lambda handler(event. context):
       commandId = event['detail']['command-id']
11
12
       documentName = event['detail']['document-name']
                                                                         Query the Output status
13
       pluginName = "aws:runShellScript"
14
                                                                         of each Invocation
15
       response = client.list_command_invocations(
16
           CommandId=commandId,
17
           Details=True
18
19
20
       print("Executing " + documentName + " on the following instances:")
       invocations = response['CommandInvocations']
                                                                                       Print the Output
21
22 -
       for inv in invocations:
                                                                                       status into
23
           outputs = inv['CommandPlugins']
24 -
           for o in outputs:
                                                                                       CloudWatch
              print(inv['InstanceId'] + " " + o['Status'] + ": " + o['Output'])
25
                                                                                       Logs
```

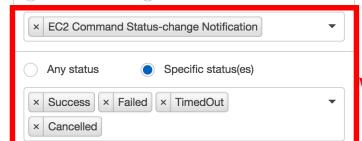
#### Step 1: Create rule

Create rules to invoke Targets based on Events happening in your AWS environment.

#### Event Source

Build or customize an Event Pattern or set a Schedule to invoke Targets.

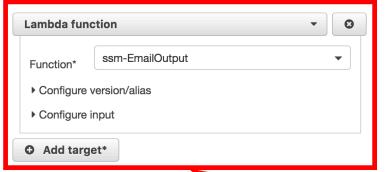




# Select EC2 SSM as the Event Source

#### Targets

Select Target to invoke when an event matches your Event Pattern or when schedule is triggered



Select the Lambda function as the target of the rule

Specify the status(es) that trigger the rule

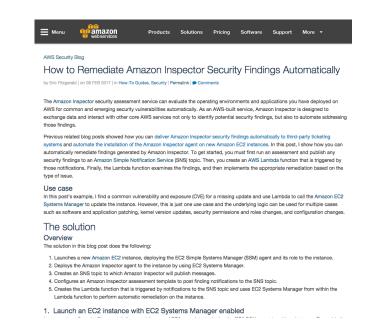
## Viewing the output in CloudWatch Logs

L	ilter events	a	all
	Time (UTC +00:00)	Message	
	2017-02-23		
P	UU: 10:52		
•	00:27:35	START RequestId: dfa14945-f95e-11e6-a4a6-2bd2b90b1646 Version: \$LATE	EST
•	00:27:36	Executing MHJ-CheckYumUpdateCount on the following instances:	
•	00:27:36	mi-065e43f5abb219ff9 Success: There are 8 packages needing updating.	
•	00:27:36	mi-04882f7fae5fff8cf Success: There are 8 packages needing updating.	
•	00:27:36	i-0d4eb367610a3c043 Success: There are 0 packages needing updating.	
•	00:27:36	i-029b6a51aec3530f0 Success: There are 0 packages needing updating.	
<b>b</b>	∩∩·27·36	END Requested distance fore-11ed-sale-2hd2h00h1646	

**View the CloudWatch Log Streams** 

## **Example: Remediate Amazon Inspector Findings**

- Amazon Inspector sends SNS notifications of identified CVEs
- SNS triggers Lambda to call the Amazon EC2 Systems
   Manager to update the instance
- Broad application to multiple cases such as software and application patching, kernel version updates, security permissions, etc.



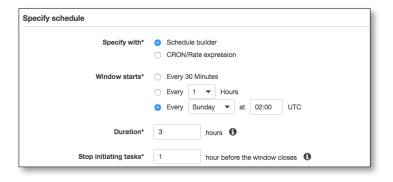
## Only scratched the surface...



#### **Maintenance Window: Use Cases**

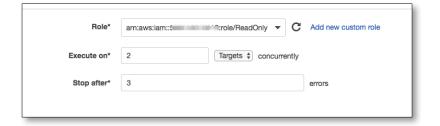
# Automatically perform tasks in defined windows of time

- Define a maintenance window using cron or rate expressions
- Ensure maintenance doesn't overlap key business periods



#### Prioritise tasks and define rollback and timeout criteria

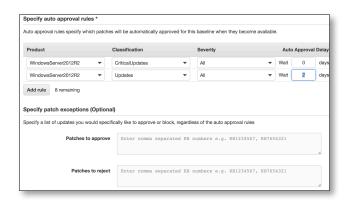
- Ensure key tasks are completed first during maintenance windows
- Execute tasks with specific IAM roles for granular security control



## Patch Manager: Use Cases

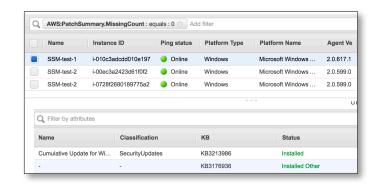
#### **Manage Patch Baselines**

- Define patch baselines by products, categories & severities
- Define approval and distribution schedule for specific baselines



#### **Manage Patch Compliance**

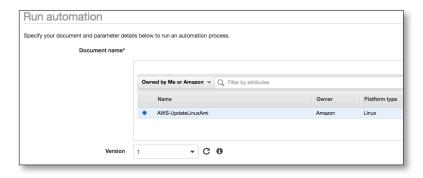
- Scan existing fleet to determine patch levels of the software
- Identify patches currently installed, missing, recently applied, etc.



### **Automation: Use Cases**

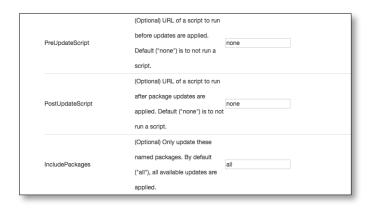
#### Maintain and Update your AMIs

- Integrates with CloudWatch for proactive notifications
- Use in conjunction with Maintenance Windows



#### **Include Applications in your AMIs**

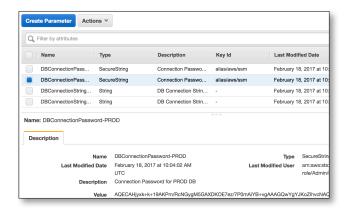
- Bake applications into an image
- Incorporate Automation as part of your change management process



#### **Parameter Store: Use Cases**

# Easy deployment and configuration of applications

- Create env-specific parameters and reference in workflow
- Perform config-management at scale without plain-text passwords



#### Secure domain join

- Create secure string parameter with domain join password
- Control access to specific users and refer using simple syntax



## In summary...



Hybrid



Secure



**Cross-platform** 



Easy-to-write automation



Scalable



**Reduced TCO** 

https://aws.amazon.com/blogs/mt/

